

Speaker Bio

Brenda Woolbert, CPA, CVA

Career Experience

Brenda Woolbert have been employed with the Internal Revenue Service for 33 years. Since July of 2004, she has been the team manager for the Engineers and Appraisers at the IRS offices in Laguna Niguel, California. Her responsibilities include review and concurrence of all valuation reports issued by members of her team. Ms. Woolbert also approves resolution of all valuation issues and participates in conferences between the IRS and taxpayers. This includes serving on several panels to assist in the determination of valuation positions being taken within the Service.

Ms. Woolbert has also been responsible for overseeing the activities of the Appraisal Issues Professional Responsibility Committee for the Engineering program. This involves community outreach to various appraisal and accounting organizations thru a variety of venues. Responsibilities include participating in interviews for articles, co-hosting symposiums on valuation issues and speaking at various meetings to share the state of the IRS valuation program. The committee is also responsible for providing training to valuers in the Service on examinations related to professional responsibility.

Prior to becoming the team manager for the engineers and appraisers, Brenda spent eighteen years working as a business valuation specialist. She have been responsible for valuing a wide variety of businesses and assets. Brenda has assisted Area Counsel in the preparation of cases tried in the U.S. Tax Court, which involve business valuation issues.

Professional Credentials

Certified Valuation Analysts, NACVA, 2002
Certified Public Accountant, California, 1989

Professional Memberships

National Association of Certified Valuation Analysts

Education

University of Arizona, Bachelor of Science in Business Administration – Accounting, 1977